December 2003

| Security: <br> Description: <br> CUSIP Number: <br> Dated Date: <br> Original Issue Date: <br> Additional Issue Date(s): <br> Maturity Date: <br> Ref CPI on Dated Date: |  |  |  | 3-3/8\% 10-Year Notes <br> Series A-2007 <br> 9128272M3 <br> January 15, 1997 <br> February 6, 1997 <br> April 15, 1997 <br> January 15, 2007 <br> 158.43548 | 3-5/8\% 10-Year Notes <br> Series A-2008 <br> $9128273 T 7$ <br> January 15, 1998 <br> January 15, 1998 <br> October 15, 1998 <br> January 15, 2008 <br> 161.55484 | 3-5/8\% 30-Year Bonds <br> Bonds of April 2028 <br> 912810FD5 <br> April 15, 1998 <br> April 15, 1998 <br> July 15, 1998 <br> April 15, 2028 <br> 161.74000 | 3-7/8\% 10-Year Notes <br> Series A-2009 <br> 9128274Y5 <br> January 15, 1999 <br> January 15, 1999 <br> July 15, 1999 <br> January 15, 2009 <br> 164.00000 |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Date |  |  | Ref CPI | Index Ratio | Index Ratio | Index Ratio | Index Ratio |  |
| Dec |  |  |  |  |  |  |  |  |
| Dec. |  |  | 185.2000 | 1.168 | 1.1 | 1.15 | 1.12927 |  |
| Dec. | 2 | 2003 | 185.19355 | 1.16889 | 1.14632 | 1.14501 | 1.12923 |  |
| Dec. | 3 | 2003 | 185.18710 | 1.16885 | 1.14628 | 1.14497 | 1.12919 |  |
| Dec. | 4 | 2003 | 185.18065 | 1.16881 | 1.14624 | 1.14493 | 1.12915 |  |
| Dec. | 5 | 2003 | 185.17419 | 1.16877 | 1.14620 | 1.14489 | 1.12911 |  |
| Dec. | 6 | 2003 | 185.16774 | 1.16873 | 1.14616 | 1.14485 | 1.12907 |  |
| Dec. | 7 | 2003 | 185.16129 | 1.16869 | 1.14612 | 1.14481 | 1.12903 |  |
| Dec. | 8 | 2003 | 185.15484 | 1.16865 | 1.14608 | 1.14477 | 1.12899 |  |
| Dec. | 9 | 2003 | 185.14839 | 1.16860 | 1.14604 | 1.14473 | 1.12895 |  |
| Dec. | 10 | 2003 | 185.14194 | 1.16856 | 1.14600 | 1.14469 | 1.12891 |  |
| Dec. | 11 | 2003 | 185.13548 | 1.16852 | 1.14596 | 1.14465 | 1.12887 |  |
| Dec. | 12 | 2003 | 185.12903 | 1.16848 | 1.14592 | 1.14461 | 1.12884 |  |
| Dec. | 13 | 2003 | 185.12258 | 1.16844 | 1.14588 | 1.14457 | 1.12880 |  |
| Dec. | 14 | 2003 | 185.11613 | 1.16840 | 1.14584 | 1.14453 | 1.12876 |  |
| Dec. | 15 | 2003 | 185.10968 | 1.16836 | 1.14580 | 1.14449 | 1.12872 |  |
| Dec. | 16 | 2003 | 185.10323 | 1.16832 | 1.14576 | 1.14445 | 1.12868 |  |
| Dec. | 17 | 2003 | 185.09677 | 1.16828 | 1.14572 | 1.14441 | 1.12864 |  |
| Dec. | 18 | 2003 | 185.09032 | 1.16824 | 1.14568 | 1.14437 | 1.12860 |  |
| Dec. | 19 | 2003 | 185.08387 | 1.16820 | 1.14564 | 1.14433 | 1.12856 |  |
| Dec. | 20 | 2003 | 185.07742 | 1.16816 | 1.14560 | 1.14429 | 1.12852 |  |
| Dec. | 21 | 2003 | 185.07097 | 1.16812 | 1.14556 | 1.14425 | 1.12848 |  |
| Dec. | 22 | 2003 | 185.06452 | 1.16807 | 1.14552 | 1.14421 | 1.12844 |  |
| Dec. | 23 | 2003 | 185.05806 | 1.16803 | 1.14548 | 1.14417 | 1.12840 |  |
| Dec. | 24 | 2003 | 185.05161 | 1.16799 | 1.14544 | 1.14413 | 1.12836 |  |
| Dec. | 25 | 2003 | 185.04516 | 1.16795 | 1.14540 | 1.14409 | 1.12832 |  |
| Dec. | 26 | 2003 | 185.03871 | 1.16791 | 1.14536 | 1.14405 | 1.12828 |  |
| Dec. | 27 | 2003 | 185.03226 | 1.16787 | 1.14532 | 1.14401 | 1.12825 |  |
| Dec. | 28 | 2003 | 185.02581 | 1.16783 | 1.14528 | 1.14397 | 1.12821 |  |
| Dec. | 29 | 2003 | 185.01935 | 1.16779 | 1.14524 | 1.14393 | 1.12817 |  |
| Dec. | 30 | 2003 | 185.01290 | 1.16775 | 1.14520 | 1.14389 | 1.12813 |  |
| Dec. | 31 | 2003 | 185.00645 | 1.16771 | 1.14516 | 1.14385 | 1.12809 |  |
| CPI-U (NSA) for : |  |  | August 2003 | 184.6 | September 2003 | 185.2 | October 2003 | 185.0 |

TREASURY INFLATION-INDEXED SECURITIES
Ref CPI and Index Ratios for
December 2003

| Security: <br> Description: <br> CUSIP Number: <br> Dated Date: <br> Original Issue Date: <br> Additional Issue Date(s): <br> Maturity Date: <br> Ref CPI on Dated Date: |  |  |  | 3-7/8\% 30-Year Bonds <br> Bonds of April 2029 <br> 912810FH6 <br> April 15, 1999 <br> April 15, 1999 <br> October 15, 1999 <br> October 16, 2000 <br> April 15, 2029 <br> 164.39333 | 4-1/4\% 10-Year Notes <br> Series A-2010 <br> 9128275W8 <br> January 15, 2000 <br> January 18, 2000 <br> July 17, 2000 <br> January 15, 2010 <br> 168.24516 | 3-1/2\% 10-Year Notes <br> Series A-2011 <br> 9128276R8 <br> January 15, 2001 <br> January 16, 2001 <br> July 16, 2001 <br> January 15, 2011 <br> 174.04516 | 3-3/8\% 30-1/2-Year Bonds <br> Bonds of April 2032 <br> 912810FQ6 <br> October 15, 2001 <br> October 15, 2001 <br> April 15, 2032 <br> 177.50000 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Date |  |  | Ref CPI | Index Ratio | Index Ratio | Index Ratio | Index Ratio |
| Dec. | 1 | 2003 | 185.20000 | 1.12657 | 1.10077 | 1.06409 | 1.04338 |
| Dec. | 2 | 2003 | 185.19355 | 1.12653 | 1.10074 | 1.06405 | 1.04334 |
| Dec. | 3 | 2003 | 185.18710 | 1.12649 | 1.10070 | 1.06402 | 1.04331 |
| Dec. | 4 | 2003 | 185.18065 | 1.12645 | 1.10066 | 1.06398 | 1.04327 |
| Dec. | 5 | 2003 | 185.17419 | 1.12641 | 1.10062 | 1.06394 | 1.04323 |
| Dec. | 6 | 2003 | 185.16774 | 1.12637 | 1.10058 | 1.06391 | 1.04320 |
| Dec. | 7 | 2003 | 185.16129 | 1.12633 | 1.10054 | 1.06387 | 1.04316 |
| Dec. | 8 | 2003 | 185.15484 | 1.12629 | 1.10051 | 1.06383 | 1.04313 |
| Dec. | 9 | 2003 | 185.14839 | 1.12625 | 1.10047 | 1.06380 | 1.04309 |
| Dec. | 10 | 2003 | 185.14194 | 1.12621 | 1.10043 | 1.06376 | 1.04305 |
| Dec. | 11 | 2003 | 185.13548 | 1.12617 | 1.10039 | 1.06372 | 1.04302 |
| Dec. | 12 | 2003 | 185.12903 | 1.12613 | 1.10035 | 1.06368 | 1.04298 |
| Dec. | 13 | 2003 | 185.12258 | 1.12610 | 1.10031 | 1.06365 | 1.04294 |
| Dec. | 14 | 2003 | 185.11613 | 1.12606 | 1.10028 | 1.06361 | 1.04291 |
| Dec. | 15 | 2003 | 185.10968 | 1.12602 | 1.10024 | 1.06357 | 1.04287 |
| Dec. | 16 | 2003 | 185.10323 | 1.12598 | 1.10020 | 1.06354 | 1.04284 |
| Dec. | 17 | 2003 | 185.09677 | 1.12594 | 1.10016 | 1.06350 | 1.04280 |
| Dec. | 18 | 2003 | 185.09032 | 1.12590 | 1.10012 | 1.06346 | 1.04276 |
| Dec. | 19 | 2003 | 185.08387 | 1.12586 | 1.10008 | 1.06342 | 1.04273 |
| Dec. | 20 | 2003 | 185.07742 | 1.12582 | 1.10005 | 1.06339 | 1.04269 |
| Dec. | 21 | 2003 | 185.07097 | 1.12578 | 1.10001 | 1.06335 | 1.04265 |
| Dec. | 22 | 2003 | 185.06452 | 1.12574 | 1.09997 | 1.06331 | 1.04262 |
| Dec. | 23 | 2003 | 185.05806 | 1.12570 | 1.09993 | 1.06328 | 1.04258 |
| Dec. | 24 | 2003 | 185.05161 | 1.12566 | 1.09989 | 1.06324 | 1.04254 |
| Dec. | 25 | 2003 | 185.04516 | 1.12562 | 1.09985 | 1.06320 | 1.04251 |
| Dec. | 26 | 2003 | 185.03871 | 1.12559 | 1.09982 | 1.06316 | 1.04247 |
| Dec. | 27 | 2003 | 185.03226 | 1.12555 | 1.09978 | 1.06313 | 1.04244 |
| Dec. | 28 | 2003 | 185.02581 | 1.12551 | 1.09974 | 1.06309 | 1.04240 |
| Dec. | 29 | 2003 | 185.01935 | 1.12547 | 1.09970 | 1.06305 | 1.04236 |
| Dec. | 30 | 2003 | 185.01290 | 1.12543 | 1.09966 | 1.06302 | 1.04233 |
| Dec. | 31 | 2003 | 185.00645 | 1.12539 | 1.09962 | 1.06298 | 1.04229 |
| CPI-U (NSA) for : |  |  | August 2003 | 184.6 | September 2003 | 185.2 | October 2003 |

TREASURY INFLATION-INDEXED SECURITIES
Ref CPI and Index Ratios for
December 2003

| Security: <br> Description: <br> CUSIP Number: <br> Dated Date: <br> Original Issue Date: <br> Additional Issue Date(s): <br> Maturity Date: <br> Ref CPI on Dated Date: |  |  |  | 3-3/8\% 10-Year Notes <br> Series A-2012 <br> 9128277J5 <br> January 15, 2002 <br> January 15, 2002 <br> January 15, 2012 <br> 177.56452 | 3\% 10-Year Notes <br> Series C-2012 <br> 912828AF7 <br> July 15, 2002 <br> July 15, 2002 <br> October 15, 2002 <br> January 15, 2003 <br> July 15, 2012 <br> 179.80000 | 1-7/8\% 10-Year Notes <br> Series C-2013 <br> 912828BD1 <br> July 15, 2003 <br> July 15, 2003 <br> October 15, 2003 <br> July 15, 2013 <br> 183.66452 |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Date |  |  | Ref CPI | Index Ratio | Index Ratio | Index Ratio |  |  |
| Dec. | 1 | 2003 | 185.20000 | 1.04300 | 1.03003 | 1.00836 |  |  |
| Dec. | 2 | 2003 | 185.19355 | 1.04296 | 1.03000 | 1.00833 |  |  |
| Dec. | 3 | 2003 | 185.18710 | 1.04293 | 1.02996 | 1.00829 |  |  |
| Dec. | 4 | 2003 | 185.18065 | 1.04289 | 1.02993 | 1.00825 |  |  |
| Dec. | 5 | 2003 | 185.17419 | 1.04286 | 1.02989 | 1.00822 |  |  |
| Dec. | 6 | 2003 | 185.16774 | 1.04282 | 1.02985 | 1.00818 |  |  |
| Dec. | 7 | 2003 | 185.16129 | 1.04278 | 1.02982 | 1.00815 |  |  |
| Dec. | 8 | 2003 | 185.15484 | 1.04275 | 1.02978 | 1.00811 |  |  |
| Dec. | 9 | 2003 | 185.14839 | 1.04271 | 1.02975 | 1.00808 |  |  |
| Dec. | 10 | 2003 | 185.14194 | 1.04267 | 1.02971 | 1.00804 |  |  |
| Dec. | 11 | 2003 | 185.13548 | 1.04264 | 1.02967 | 1.00801 |  |  |
| Dec. | 12 | 2003 | 185.12903 | 1.04260 | 1.02964 | 1.00797 |  |  |
| Dec. | 13 | 2003 | 185.12258 | 1.04257 | 1.02960 | 1.00794 |  |  |
| Dec. | 14 | 2003 | 185.11613 | 1.04253 | 1.02957 | 1.00790 |  |  |
| Dec. | 15 | 2003 | 185.10968 | 1.04249 | 1.02953 | 1.00787 |  |  |
| Dec. | 16 | 2003 | 185.10323 | 1.04246 | 1.02950 | 1.00783 |  |  |
| Dec. | 17 | 2003 | 185.09677 | 1.04242 | 1.02946 | 1.00780 |  |  |
| Dec. | 18 | 2003 | 185.09032 | 1.04238 | 1.02942 | 1.00776 |  |  |
| Dec. | 19 | 2003 | 185.08387 | 1.04235 | 1.02939 | 1.00773 |  |  |
| Dec. | 20 | 2003 | 185.07742 | 1.04231 | 1.02935 | 1.00769 |  |  |
| Dec. | 21 | 2003 | 185.07097 | 1.04227 | 1.02932 | 1.00766 |  |  |
| Dec. | 22 | 2003 | 185.06452 | 1.04224 | 1.02928 | 1.00762 |  |  |
| Dec. | 23 | 2003 | 185.05806 | 1.04220 | 1.02924 | 1.00759 |  |  |
| Dec. | 24 | 2003 | 185.05161 | 1.04217 | 1.02921 | 1.00755 |  |  |
| Dec. | 25 | 2003 | 185.04516 | 1.04213 | 1.02917 | 1.00752 |  |  |
| Dec. | 26 | 2003 | 185.03871 | 1.04209 | 1.02914 | 1.00748 |  |  |
| Dec. | 27 | 2003 | 185.03226 | 1.04206 | 1.02910 | 1.00745 |  |  |
| Dec. | 28 | 2003 | 185.02581 | 1.04202 | 1.02906 | 1.00741 |  |  |
| Dec. | 29 | 2003 | 185.01935 | 1.04198 | 1.02903 | 1.00738 |  |  |
| Dec. | 30 | 2003 | 185.01290 | 1.04195 | 1.02899 | 1.00734 |  |  |
| Dec. | 31 | 2003 | 185.00645 | 1.04191 | 1.02896 | 1.00731 |  |  |
| CPI-U (NSA) for : |  |  | August 2003 | 184.6 | September 2003 | 185.2 | October 2003 | 185.0 |

