TREASURY INFLATION-INDEXED SECURITIES
Ref CPI and Index Ratios for
December 1998

| Security: <br> Description: <br> CUSIP Number: <br> Dated Date: <br> Original Issue Date: <br> Additional Issue Date: <br> Maturity Date: <br> Ref CPI on Dated Date: |  |  |  | 3-3/8\% 10-Year Notes <br> Series A-2007 <br> 9128272M3 <br> January 15, 1997 <br> February 6, 1997 <br> April 15, 1997 <br> January 15, 2007 <br> 158.43548 | 3-5/8\% 5-Year Notes <br> Series J-2002 <br> 9128273A8 <br> July 15, 1997 <br> July 15, 1997 <br> October 15, 1997 <br> July 15, 2002 <br> 160.15484 | 3-5/8\% 10-Year Notes <br> Series A-2008 <br> 9128273 T7 <br> January 15, 1998 <br> January 15, 1998 <br> October 15, 1998 <br> January 15, 2008 161.55484 | 3-5/8\% 30-Year B Bonds of April 20 912810FD5 <br> April 15, 1998 <br> April 15, 1998 <br> July 15, 1998 <br> April 15, 2028 <br> 161.74000 |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Date |  |  | Ref CPI | Index Ratio | Index Ratio | Index Ratio | Index Ratio |  |
| Dec. | 1 | 1998 | 163.60000 |  | 1.02151 | 1.01266 | 1.01150 |  |
| Dec. | 2 | 1998 | 163.61290 | $1.03268$ | 1.02159 | 1.01274 | 1.01158 |  |
| Dec. | 3 | 1998 | 163.62581 | 1.03276 | 1.02167 | 1.01282 | 1.01166 |  |
| Dec. | 4 | 1998 | 163.63871 | 1.03284 | 1.02175 | 1.01290 | 1.01174 |  |
| Dec. | 5 | 1998 | 163.65161 | 1.03292 | 1.02183 | 1.01298 | 1.01182 |  |
| Dec. | 6 | 1998 | 163.66452 | 1.03300 | 1.02191 | 1.01306 | 1.01190 |  |
| Dec. | 7 | 1998 | 163.67742 | 1.03309 | 1.02199 | 1.01314 | 1.01198 |  |
| Dec. | 8 | 1998 | 163.69032 | 1.03317 | 1.02208 | 1.01322 | 1.01206 |  |
| Dec. | 9 | 1998 | 163.70323 | 1.03325 | 1.02216 | 1.01330 | 1.01214 |  |
| Dec. | 10 | 1998 | 163.71613 | 1.03333 | 1.02224 | 1.01338 | 1.01222 |  |
| Dec. | 11 | 1998 | 163.72903 | 1.03341 | 1.02232 | 1.01346 | 1.01230 |  |
| Dec. | 12 | 1998 | 163.74194 | 1.03349 | 1.02240 | 1.01354 | 1.01238 |  |
| Dec. | 13 | 1998 | 163.75484 | 1.03357 | 1.02248 | 1.01362 | 1.01246 |  |
| Dec. | 14 | 1998 | 163.76774 | 1.03366 | 1.02256 | 1.01370 | 1.01254 |  |
| Dec. | 15 | 1998 | 163.78065 | 1.03374 | 1.02264 | 1.01378 | 1.01262 |  |
| Dec. | 16 | 1998 | 163.79355 | 1.03382 | 1.02272 | 1.01386 | 1.01270 |  |
| Dec. | 17 | 1998 | 163.80645 | 1.03390 | 1.02280 | 1.01394 | 1.01278 |  |
| Dec. | 18 | 1998 | 163.81935 | 1.03398 | 1.02288 | 1.01402 | 1.01286 |  |
| Dec. | 19 | 1998 | 163.83226 | 1.03406 | 1.02296 | 1.01410 | 1.01294 |  |
| Dec. | 20 | 1998 | 163.84516 | 1.03414 | 1.02304 | 1.01418 | 1.01302 |  |
| Dec. | 21 | 1998 | 163.85806 | 1.03423 | 1.02312 | 1.01426 | 1.01310 |  |
| Dec. | 22 | 1998 | 163.87097 | 1.03431 | 1.02320 | 1.01434 | 1.01318 |  |
| Dec. | 23 | 1998 | 163.88387 | 1.03439 | 1.02328 | 1.01442 | 1.01326 |  |
| Dec. | 24 | 1998 | 163.89677 | 1.03447 | 1.02336 | 1.01450 | 1.01333 |  |
| Dec. | 25 | 1998 | 163.90968 | 1.03455 | 1.02345 | $\begin{aligned} & 1.01458 \\ & 1.01466 \end{aligned}$ | 1.01341 |  |
| Dec. | 26 | 1998 | 163.92258 | 1.03463 |  |  | 1.01349 |  |
| Dec. | 27 | 1998 | 163.93548 | 1.03471 | $1.02361$ | $1.01474$ | 1.01357 |  |
| Dec. | 28 | 1998 | 163.94839 | 1.03480 | $1.02369$ | 1.01482 | 1.01365 |  |
| Dec. | 29 | 1998 | 163.96129 | $1.03488$ | 1.02377 | 1.01490 | 1.01373 |  |
| Dec. | 30 | 1998 | 163.97419 |  |  |  | 1.01381 |  |
| Dec. | 31 | 1998 | 163.98710 | 1.03504 | 1.02385 | $1.01506$ | 1.01389 |  |
| CPI-U (NSA) for : |  |  | August 1998 | 163.4 | September 1998 | 163.6 | October 1998 | 164.0 |

