TREASURY INFLATION-INDEXED SECURITIES
Ref CPI and Index Ratios for
July 1998

| Security: <br> Description: <br> CUSIP Number: <br> Dated Date: <br> Original Issue Date: <br> Additional Issue Date: <br> Maturity Date: <br> Ref CPI on Dated Date: |  |  |  | 3-3/8\% 10-Year Notes Series A-2007 <br> 9128272M3 <br> January 15, 1997 <br> February 6, 1997 <br> April 15, 1997 <br> January 15, 2007 <br> 158.43548 | 3-5/8\% 5-Year Notes <br> Series J-2002 <br> 9128273A8 <br> July 15, 1997 <br> July 15, 1997 <br> October 15, 1997 <br> July 15, 2002 <br> 160.15484 | 3-5/8\% 10-Year Notes Series A-2008 9128273T7 <br> January 15, 1998 January 15, 1998 <br> January 15, 2008 161.55484 | 3-5/8\% 30-Year Bonds Bonds of April 2028 912810FD5 <br> April 15, 1998 <br> April 15, 1998 <br> April 15, 2028 <br> 161.74000 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Date |  |  | Ref CPI | Index Ratio | Index Ratio | Index Ratio | Index Ratio |
| July | 1 | 1998 | 162.50000 | 1.02565 | 1.01464 | 1.00585 | 1.00470 |
| July | 2 | 1998 | 162.50968 | 1.02572 | 1.01470 | 1.00591 | 1.00476 |
| July | 3 | 1998 | 162.51935 | 1.02578 | 1.01476 | 1.00597 | 1.00482 |
| July | 4 | 1998 | 162.52903 | 1.02584 | 1.01482 | 1.00603 | 1.00488 |
| July | 5 | 1998 | 162.53871 | 1.02590 | 1.01488 | 1.00609 | 1.00494 |
| July | 6 | 1998 | 162.54839 | 1.02596 | 1.01495 | 1.00615 | 1.00500 |
| July | 7 | 1998 | 162.55806 | 1.02602 | 1.01501 | 1.00621 | 1.00506 |
| July | 8 | 1998 | 162.56774 | 1.02608 | 1.01507 | 1.00627 | 1.00512 |
| July | 9 | 1998 | 162.57742 | 1.02614 | 1.01513 | 1.00633 | 1.00518 |
| July | 10 | 1998 | 162.58710 | 1.02620 | 1.01519 | 1.00639 | 1.00524 |
| July | 11 | 1998 | 162.59677 | 1.02626 | 1.01525 | 1.00645 | 1.00530 |
| July | 12 | 1998 | 162.60645 | 1.02633 | 1.01531 | 1.00651 | 1.00536 |
| July | 13 | 1998 | 162.61613 | 1.02639 | 1.01537 | 1.00657 | 1.00542 |
| July | 14 | 1998 | 162.62581 | 1.02645 | 1.01543 | 1.00663 | 1.00548 |
| July | 15 | 1998 | 162.63548 | 1.02651 | 1.01549 | 1.00669 | 1.00554 |
| July | 16 | 1998 | 162.64516 | 1.02657 | 1.01555 | 1.00675 | 1.00560 |
| July | 17 | 1998 | 162.65484 | 1.02663 | 1.01561 | 1.00681 | 1.00566 |
| July | 18 | 1998 | 162.66452 | 1.02669 | 1.01567 | 1.00687 | 1.00572 |
| July | 19 | 1998 | 162.67419 | 1.02675 | 1.01573 | 1.00693 | 1.00578 |
| July | 20 | 1998 | 162.68387 | 1.02681 | 1.01579 | 1.00699 | 1.00584 |
| July | 21 | 1998 | 162.69355 | 1.02688 | 1.01585 | 1.00705 | 1.00590 |
| July | 22 | 1998 | 162.70323 | 1.02694 | 1.01591 | 1.00711 | 1.00596 |
| July | 23 | 1998 | 162.71290 | 1.02700 | 1.01597 | 1.00717 | 1.00602 |
| July | 24 | 1998 | 162.72258 | 1.02706 | 1.01603 | 1.00723 | 1.00608 |
| July | 25 | 1998 | 162.73226 | 1.02712 | 1.01609 | 1.00729 | 1.00613 |
| July | 26 | 1998 | 162.74194 | 1.02718 | 1.01615 | 1.00735 | 1.00619 |
| July | 27 | 1998 | 162.75161 | 1.02724 | 1.01621 | 1.00741 | 1.00625 |
| July | 28 | 1998 | 162.76129 | 1.02730 | 1.01627 | 1.00747 | 1.00631 |
| July | 29 | 1998 | 162.77097 | 1.02736 | 1.01634 | 1.00753 | 1.00637 |
| July | 30 | 1998 | 162.78065 | 1.02743 | 1.01640 | 1.00759 | 1.00643 |
| July | 31 | 1998 | 162.79032 | 1.02749 | 1.01646 | 1.00765 | 1.00649 |
| CPI-U (NSA) for : |  |  | March 1998 | 162.2 | April 1998 | 162.5 | May 1998 |

