

RUN DATE: 12/17/02  
 RUN TIME: 11:27:58

UNITED STATES DEPARTMENT OF TREASURY  
 BUREAU OF THE PUBLIC DEBT  
 OFFICE OF PUBLIC DEBT ACCOUNTING  
 DIVISION OF FEDERAL INVESTMENTS  
 TRIAL BALANCE (FINAL)  
 FOR PERIOD OF 09/30/2002 THRU 10/31/2002

OIL SPILL LIABILITY

ACCT: 00 208185

G/L

ACCT #	DESCRIPTION	BEGINNING	DEBIT	CREDIT	ENDING BALANCE
ASSETS					
1010	CASH	725,734.54	1,883,630,606.89	1,884,168,868.89	187,472.54
1340	ACCRUED INCOME RECEIVABLE	1,946,136.21	451,655.94	691,009.47	1,706,782.68
1335	OTHER RECEIVABLES	0.00	0.00	0.00	0.00
1610	PRINCIPAL ON INVESTMENTS	1,003,086,000.00	1,879,104,000.00	1,882,679,000.00	999,511,000.00
1611	DISCOUNT ON PURCHASE	(7,273,273.18)	0.00	0.00	(7,273,273.18)
1612	PREMIUM ON PURCHASE	14,342,298.47	0.00	0.00	14,342,298.47
1613	AMORTIZATION DISC/PREM	(4,723,559.62)	1,184,059.96	83,262.82	(3,622,762.48)
**	TOTAL ASSETS	1,008,103,336.42	3,764,370,322.79	3,767,622,141.18	1,004,851,518.03
LIABILITIES					
2150	LIABILITY FOR ALLOCATION	155,418,313.22	5,041,515.75	60,822,555.05	211,199,352.52
**	TOTAL LIABILITIES	155,418,313.22	5,041,515.75	60,822,555.05	211,199,352.52
**	TOTAL NET ASSETS	852,685,023.20	3,769,411,838.54	3,828,444,696.23	793,652,165.51
CAPITAL					
3310	PRIOR UNDISTRIBUTED GAIN	(44,889.78)	0.00	0.00	(44,889.78)
3310	DISTRIBUTED GAIN/LOSS	0.00	0.00	0.00	0.00
3310	PRIOR UNDISTRIBUTED INC	852,729,912.98	0.00	0.00	852,729,912.98
**	TOTAL CAPITAL	852,685,023.20	0.00	0.00	852,685,023.20
INCOME					
5310	INTEREST ON INVESTMENTS	0.00	711,025.54	1,244,876.54	533,851.00
5900	COST RECOVERIES	0.00	0.00	100,933.26	100,933.26
5320	FINES & PENALTIES	0.00	0.00	57,453.03	57,453.03
AMORTIZATION/ACCRETION					
5310	INTEREST ON INVEST/AMOR	0.00	83,262.82	1,184,059.96	1,100,797.14
**	TOTAL INCOME	0.00	794,288.36	2,587,322.79	1,793,034.43
EXPENSE					
5765	TRANSFERS TO COAST GUARD - 69X8312	0.00	1,638,970.52	858,415.47	780,555.05
5765	TRANSFERS TO COAST GUARD - 69X8349	0.00	57,183,100.28	4,183,100.28	53,000,000.00
5765	TRANSFERS TO COAST GUARD - ANNUAL	0.00	7,042,000.00	0.00	7,042,000.00
6100	TREA ADMIN EXPENSE-BPD	0.00	3,337.07	0.00	3,337.07
**	TOTAL EXPENSE	0.00	65,867,407.87	5,041,515.75	60,825,892.12
GAIN/LOSS					
	REALIZED GAIN/LOSS	0.00	0.00	0.00	0.00
	UNREALIZED GAIN/LOSS	0.00	0.00	0.00	0.00
**	TOTAL GAIN/LOSS	0.00	0.00	0.00	0.00
	TOTAL EQUITY	852,685,023.20	66,661,696.23	7,628,838.54	793,652,165.51
	BALANCE	0.00	3,836,073,534.77	3,836,073,534.77	0.00

Oil Spill Liability Trust Fund  
20X8185  
Income Statement (FINAL)  
For Period 10/01/02 through 10/31/02

RECEIPTS		Current Month	Year-To-Date
	Revenue		
	Cost Recoveries	100,933.26	100,933.26
	Fines & Penalties	57,453.03	57,453.03
	Gross Revenue	\$ 158,386.29	\$ 158,386.29
	Net Revenue	\$ 158,386.29	\$ 158,386.29
	Investment Income		
	Interest on Investments	1,634,648.14	1,634,648.14
	Subtotal Investment Income	1,634,648.14	1,634,648.14
	Net Receipts	\$ 1,793,034.43	\$ 1,793,034.43
	OUTLAYS		
	Trea Admin Expense - BPD	3,337.07	3,337.07
	Total Outlays	\$ 3,337.07	\$ 3,337.07
	NONEXPENDITURE TRANSFERS		
	Transfers to Coast Guard - 69X8312	780,555.05	780,555.05
	Transfers to Coast Guard - 69X8349	53,000,000.00	53,000,000.00
	Transfers to Coast Guard - Annual	7,042,000.00	7,042,000.00
	Subtotal NonExpenditures	60,822,555.05	60,822,555.05
	NET INCREASE/(DECREASE)	\$ -59,032,857.69	\$ -59,032,857.69
*	Interest on Investments is reported on the accrual basis. Includes interest collected, premium paid, and accrued interest purchased.		
	Interest on Investments cash basis:	\$ 773,204.53	\$ 773,204.53

Oil Spill Liability Trust Fund  
20X8185  
Balance Sheet (FINAL)  
As of 10/31/2002

ASSETS

Undisbursed Balances			
Funds Available for Investment	\$	187,472.54	
Total Undisbursed Balance			\$ 187,472.54
Receivables:			
Interest Receivable	\$	1,706,782.68	
			\$ 1,706,782.68
Investments:			
Principal On Investments	\$	999,511,000.00	
Discount on Purchase		-7,273,273.18	
Premium on Purchase		14,342,298.47	
Amortization Disc/Prem		-3,622,762.48	
Net Investments			\$ 1,002,957,262.81
TOTAL ASSETS			\$ 1,004,851,518.03

LIABILITIES & EQUITY

Liabilities:			
Other Liabilities	\$	211,199,352.52	
			\$ 211,199,352.52
Equity:			
Beginning Balance	\$	852,685,023.20	
Net Change	\$	-59,032,857.69	
Total Equity			\$ 793,652,165.51
TOTAL LIABILITY/EQUITY			\$ 1,004,851,518.03

Bureau of the Public Debt  
Office of Public Debt Accounting  
Trust Fund Management Branch  
Date: December 17, 2002

Oil Spill Liability Trust Fund  
20X8185  
Budgetary Reconciliation  
As of October 31, 2002

<b>411400</b>	<b>Appropriated Trust Fund Receipts</b>	931,590.82
<b>412700</b>	<b>Amounts Approp from Specific Treasury MTF - Payable</b>	(211,199,352.52)
<b>412900</b>	<b>Amounts Approp from Specific Treasury MTF - Transfers Out</b>	(5,041,515.75)
<b>490200</b>	<b>Delivered Orders - Obligations, Paid</b>	(3,337.07)
<b>462000</b>	<b>Unobligated Funds Not Subject to Apportionment</b>	(781,227,950.59)
<b>420100</b>	<b>Total Actual Resources - Collected</b>	996,540,565.11
		0.00

Oil Spill Liability Trust Fund  
20X8185  
Budgetary Reconciliation  
As of October 31, 2002

**PROPRIETARY ACCOUNTS**

<u>SEC #</u>	<u>TITLE</u>	<u>AMOUNT</u>
	Interest on Investments(Cash):	773,204.53
	Fines & Penalties	57,453.03
	Cost Recoveries	100,933.26
<b>411400</b>	<b>Appropriated Trust Fund Receipts</b>	<b>931,590.82</b>
	Transfer to Coast Guard - 69X8312	(2,529,912.34)
	Transfer to Coast Guard - 69X8349	(201,627,440.18)
	Transfer to Coast Guard - Annual	(7,042,000.00)
<b>412700</b>	<b>Amounts Approp from Specific Treasury MTF - Payable</b>	<b>(211,199,352.52)</b>
	Transfer to Coast Guard - 69X8312	(858,415.47)
	Transfer to Coast Guard - 69X8349	(4,183,100.28)
	Transfer to Coast Guard - Annual	0.00
<b>412900</b>	<b>Amounts Approp from Specific Treasury MTF - Transfers Out</b>	<b>(5,041,515.75)</b>
	Treasury Admin Expense - BPD	(3,337.07)
<b>490200</b>	<b>Expended Authority - Paid</b>	<b>(3,337.07)</b>
<b>462000</b>	<b>Other Funds Available for Commit/Oblig (Beg)</b>	<b>841,122,251.89</b>
	Interest on Investments(Cash):	773,204.53
	Fines & Penalties	57,453.03
	Cost Recoveries	100,933.26
	Treasury Admin Expense - BPD	(3,337.07)
	Transfers to Coast Guard - 69X8312	(780,555.05)
	Transfers to Coast Guard - 69X8349	(53,000,000.00)
	Transfers to Coast Guard - Annual	(7,042,000.00)
<b>462000</b>	<b>Other Funds Available for Commit/Oblig (End)</b>	<b>(781,227,950.59)</b>
<b>420100</b>	<b>Total Actual Resources - Collected</b>	<b>996,540,565.11</b>
	<b>EDIT CHECK:</b>	
	Fund Balance with Treasury	187,472.54
	Principal	999,511,000.00
	Discount at Purchase	(7,271,169.43)
	Liability For Allocation	(211,199,352.52)
	<b>Total Net Assets</b>	<b>781,227,950.59</b>
<b>462000</b>	<b>Other Funds Available for Commit/Oblig Ending</b>	<b>(781,227,950.59)</b>
		0.00