

RUN DATE: 02/11/04
 RUN TIME: 09:14:17

UNITED STATES DEPARTMENT OF TREASURY
 BUREAU OF THE PUBLIC DEBT
 OFFICE OF PUBLIC DEBT ACCOUNTING
 DIVISION OF FEDERAL INVESTMENTS
 TRIAL BALANCE
 FOR THE PERIOD 12/31/2003 THRU 01/31/2004
 (FINAL)

LEAKING UNDERGROUND STORAGE TANK TRUST FUND

ACCT: 208153

G/L ACCT #	DESCRIPTION	BEGINNING BALANCE	TOTAL DEBITS	TOTAL CREDITS	ENDING BALANCE
ASSETS					
1010	CASH	736.24	2,170,498,453.84	2,170,499,000.00	190.08
1340	ACCRUED INCOME RECEIVABLE	16,685,520.32	9,359,138.32	2,111,989.99	23,932,668.65
1610	PRINCIPAL ON INVESTMENTS	2,114,947,000.00	2,170,499,000.00	2,154,397,000.00	2,131,049,000.00
1611	DISCOUNT ON PURCHASE	(3,959,445.35)	0.00	0.00	(3,959,445.35)
1612	PREMIUM ON PURCHASE	86,399,218.28	0.00	0.00	86,399,218.28
1613	AMORTIZATION DISC/PREM	(33,297,628.08)	173,789.69	1,926,179.41	(35,050,017.80)
	TOTAL ASSETS	2,180,775,401.41	4,350,530,381.85	4,328,934,169.40	2,202,371,613.86
LIABILITIES					
2150	LIABILITY FOR ALLOCATION	65,573,571.63	0.00	0.00	65,573,571.63
	TOTAL LIABILITIES	65,573,571.63	0.00	0.00	65,573,571.63
	TOTAL NET ASSETS	2,115,201,829.78	4,350,530,381.85	4,328,934,169.40	2,136,798,042.23
CAPITAL					
3310	PRIOR UNDISTRIBUTED G/L	321.61	0.00	0.00	321.61
3310	PRIOR UNDISTRIBUTED INC	2,060,490,032.40	0.00	0.00	2,060,490,032.40
	TOTAL CAPITAL	2,060,490,354.01	0.00	0.00	2,060,490,354.01
INCOME					
5311	INTEREST ON INVESTMENTS	21,497,956.33	2,111,989.99	9,446,592.16	28,832,558.50
5800	TAX RELATING TO HIGHWAY TF	36,186,000.00	0.00	14,926,000.00	51,112,000.00
5800	TAX RELATING TO INLAND WATERWAYS TF	93,000.00	0.00	37,000.00	130,000.00
5800	TAX RELATING TO AIRPORT/AIRWAY TF	2,095,000.00	0.00	1,051,000.00	3,146,000.00
5310	AMORTIZATION/ACCRETION	(5,160,480.56)	1,926,179.41	173,789.69	(6,912,870.28)
	TOTAL INCOME	54,711,475.77	4,038,169.40	25,634,381.85	76,307,688.22
	TOTAL EQUITY	2,115,201,829.78	4,038,169.40	25,634,381.85	2,136,798,042.23
	BALANCE	0.00	4,354,568,551.25	4,354,568,551.25	0.00

Leaking Underground Storage Tanks Trust Fund
 20X8153
 Income Statement
 For the Period 10/01/03 through 01/31/04
 (FINAL)

RECEIPTS	Current Month	Year-To-Date
Revenue		
Tax Relating to Highway TF	14,926,000.00	51,112,000.00
Tax Relating to Inland TF	37,000.00	130,000.00
Tax Relating to Airport/Airway	1,051,000.00	3,146,000.00
Gross Revenue	\$ 16,014,000.00	\$ 54,388,000.00
Investment Income		
1. Interest on Investments	5,582,212.45	21,919,688.22
Net Receipts	\$ 21,596,212.45	\$ 76,307,688.22
OUTLAYS		
Total Outlays	\$ 0.00	\$ 0.00
NONEXPENDITURE TRANSFERS		
Total NonExpenditures	\$ 0.00	\$ 0.00
NET INCREASE/(DECREASE)	\$ 21,596,212.45	\$ 76,307,688.22

1. Interest on Investments is reported on the accrual basis. Includes interest collected, premium paid, and accrued interest purchased.

	Current Month		Year-To-Date
\$	87,453.84	\$	27,583,197.64

Leaking Underground Storage Tanks Trust Fund
 20X8153
 Balance Sheet
 As of 01/31/04
 (FINAL)

ASSETS

Undisbursed Balances:

Funds Available for Investment	\$	190.08	\$	190.08
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Receivables:

Interest Receivable	\$	23,932,668.65	\$	23,932,668.65
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Investments:

Principal On Investments	\$	2,131,049,000.00		
Discount on Purchase		(3,959,445.35)		
Premium on Purchase		86,399,218.28		
Amortization Disc/Prem		(35,050,017.80)		

Net Investments	\$	2,178,438,755.13	\$	
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TOTAL ASSETS	\$	2,202,371,613.86	\$	
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LIABILITIES & EQUITY

Liabilities:

Liability for Allocation	\$	65,573,571.63	\$	65,573,571.63
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Equity:

Beginning Balance	\$	2,060,490,354.01		
Net Change	\$	76,307,688.22		

Total Equity	\$	2,136,798,042.23	\$	
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TOTAL LIABILITIES & EQUITY	\$	2,202,371,613.86	\$	
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UNITED STATES DEPARTMENT OF TREASURY
 BUREAU OF THE PUBLIC DEBT
 OFFICE OF PUBLIC DEBT ACCOUNTING
 DIVISION OF FEDERAL INVESTMENTS
 MODIFIED CASH BASIS TRIAL BALANCE
 FOR THE PERIOD OF 12/31/2003 THRU 01/31/2004
 (FINAL)

LEAKING UNDERGROUND STORAGE TANK TRUST FUND

ACCT: 208153

G/L ACCT #	DESCRIPTION	BEGINNING BALANCE	TOTAL DEBITS	TOTAL CREDITS	ENDING BALANCE	MODIFIED CASH BASIS ADJUSTING DEBITS	MODIFIED CASH BASIS ADJUSTING CREDITS	MODIFIED CASH BASIS ENDING BALANCE
ASSETS								
1010	CASH	736.24	2,170,498,453.84	2,170,499,000.00	190.08	0.00	0.00	190.08
1340	ACCRUED INCOME RECEIVABLE	16,685,520.32	9,359,138.32	2,111,989.99	23,932,668.65	0.00	0.00	23,932,668.65
1610	PRINCIPAL ON INVESTMENTS	2,114,947,000.00	2,170,499,000.00	2,154,397,000.00	2,131,049,000.00	0.00	0.00	2,131,049,000.00
1611	DISCOUNT ON PURCHASE	(3,959,445.35)	0.00	0.00	(3,959,445.35)	0.00	0.00	(3,959,445.35)
1612	PREMIUM ON PURCHASE	86,399,218.28	0.00	0.00	86,399,218.28	0.00	0.00	86,399,218.28
1613	AMORTIZATION DISC/PREM	(33,297,628.08)	173,789.69	1,926,179.41	(35,050,017.80)	0.00	0.00	(35,050,017.80)
	TOTAL ASSETS	2,180,775,401.41	4,350,530,381.85	4,328,934,169.40	2,202,371,613.86	0.00	0.00	2,202,371,613.86
LIABILITIES								
2150	LIABILITY FOR ALLOCATION	65,573,571.63	0.00	0.00	65,573,571.63	2	65,573,571.63	0.00
	TOTAL LIABILITIES	65,573,571.63	0.00	0.00	65,573,571.63		65,573,571.63	0.00
	TOTAL NET ASSETS	2,115,201,829.78	4,350,530,381.85	4,328,934,169.40	2,136,798,042.23	65,573,571.63	0.00	2,202,371,613.86
CAPITAL								
3310	PRIOR UNDISTRIBUTED G/L	321.61	0.00	0.00	321.61	0.00	0.00	321.61
3310	PRIOR UNDISTRIBUTED INC	2,060,490,032.40	0.00	0.00	2,060,490,032.40	3	65,573,571.63	2,061,490,032.40
3311	PROGRAM AGENCY EQUITY	0.00	0.00	0.00	0.00	0.00	3	65,573,571.63
	TOTAL CAPITAL	2,060,490,354.01	0.00	0.00	2,060,490,354.01	65,573,571.63	132,147,143.26	2,127,063,925.64
INCOME								
5311	INTEREST ON INVESTMENTS	21,497,956.33	2,111,989.99	9,446,592.16	28,832,558.50	0.00	0.00	28,832,558.50
5800	TAX RELATING TO HIGHWAY TF	36,186,000.00	0.00	14,926,000.00	51,112,000.00	0.00	0.00	51,112,000.00
5800	TAX RELATING TO INLAND WATERWAYS TF	93,000.00	0.00	37,000.00	130,000.00	0.00	0.00	130,000.00
5800	TAX RELATING TO AIRPORT/AIRWAY TF	2,095,000.00	0.00	1,051,000.00	3,146,000.00	0.00	0.00	3,146,000.00
5310	AMORTIZATION/ACCRETION	(5,160,480.56)	1,926,179.41	173,789.69	(6,912,870.28)	0.00	0.00	(6,912,870.28)
	TOTAL INCOME	54,711,475.77	4,038,169.40	25,634,381.85	76,307,688.22	0.00	0.00	76,307,688.22
EXPENSE								
5765	TRANSFERS TO EPA	0.00	0.00	0.00	0.00	1	66,573,571.63	2
	TOTAL EXPENSE	0.00	0.00	0.00	0.00	66,573,571.63	65,573,571.63	1,000,000.00
	TOTAL EQUITY	2,115,201,829.78	4,038,169.40	25,634,381.85	2,136,798,042.23	132,147,143.26	197,720,714.89	2,202,371,613.86
	BALANCE	0.00	4,354,568,551.25	4,354,568,551.25	0.00	197,720,714.89	197,720,714.89	0.00

Footnotes

- 1 To reverse the FY 2003 year end payable figure of \$66,573,571.63 to convert the "Transfers to EPA" account into a cash basis figure.
- 2 To reverse the current payable of \$65,573,571.63 to convert the "Transfers to EPA" account into a cash basis figure.
- 3 To reclassify the current payable of \$65,573,571.63 as Program Agency Equity.

Leaking Underground Storage Tanks Trust Fund
 20X8153
 Schedule of Activity
 For the Period 10/01/03 through 01/31/04
 (FINAL)

REVENUES	FY 2003 Year-To-Date
1 Interest Revenue	21,919,688.22
Penalties, Fines, and Administrative Fees	
Donated Revenue	
Transfers In from Program Agencies	
Tax Revenue	54,388,000.00
Tax Refunds	
Cost Recoveries	
Other Income	
Total Revenues	\$ 76,307,688.22
DISPOSITION OF REVENUES	
2 Transfers to Program Agencies	\$ 1,000,000.00
Reimbursements to Treasury Bureaus and the General Fund	
Total Disposition of Revenues	\$ 1,000,000.00
	\$ 75,307,688.22

Footnotes

1 Interest on Investments is reported on the accrual basis. Includes interest collected, premium paid, and accrued interest purchased.

Interest on Investments: Cash Basis	\$	27,583,197.64
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2 Non-expenditure transfers are reported on the cash basis.

Leaking Underground Storage Tanks Trust Fund
 20X8153
 Schedule of Assets Liabilities
 As of 01/31/2004
 (FINAL)

ASSETS

Undisbursed Balances

Funds Available for Investment	\$	<u>190.08</u>	
Total Undisbursed Balance	\$		190.08

Receivables:

Interest Receivable	\$	<u>23,932,668.65</u>	
	\$		23,932,668.65

Investments:

Principal On Investments	\$	<u>2,178,438,755.13</u>	
Net Investments	\$	<u>2,178,438,755.13</u>	
TOTAL ASSETS	\$	<u><u>2,202,371,613.86</u></u>	

LIABILITIES

Program Agency Equity:

Available	\$	<u>65,573,571.63</u>	
	\$		65,573,571.63
Other:			
Beginning Balance	\$	2,061,490,354.01	
Net Change	\$	<u>75,307,688.22</u>	
Total Equity	\$	<u>2,136,798,042.23</u>	
TOTAL LIABILITY/EQUITY	\$	<u><u>2,202,371,613.86</u></u>	

Bureau of the Public Debt
 Office of Public Debt Accounting
 Trust Fund Management Branch
 Date: February 11, 2004

**LEAKING UNDERGROUND STORAGE TANKS (LUST)
20X8153
BUDGETARY RECONCILIATION (FINAL)
AS OF JANUARY 31, 2004**

PROPRIETARY ACCOUNTS

<u>SEC #</u>	<u>TITLE</u>	<u>AMOUNT</u>	
N/A	Interest on Investments(Cash)	27,583,197.64	
580038	Tax Relating to Highway TF	51,112,000.00	
580039	Tax Relating to Inland TF	130,000.00	
580040	Tax Relating to Airport/Airway	3,146,000.00	
411400	Appropriated Trust Fund Receipts		81,971,197.64
			=====
416600	Treasury Managed Trust Fund Distrib or Realized Authority To Be Transferred Drawdown Payable Amount	(65,573,571.63)	
			(65,573,571.63)
			=====
576511	Transfer to EPA (Actual Transfers YTD)	(1,000,000.00)	
416700	Allocation Transfers - Current Year Auth		(1,000,000.00)
PREV 4175)			=====
439400	Other Funds Available for Commit/Oblig (Beginning)	1,979,074,975.46	
N/A	Interest on Investments(Cash)	27,583,197.64	
N/A	Rescinded amount made available	470,000.00	
580038	Tax Relating to Highway TF	51,112,000.00	
580039	Tax Relating to Inland TF	130,000.00	
580040	Tax Relating to Airport/Airway	3,146,000.00	
	New Budget Authority	0.00	
439400	Other Funds Available for Commit/Oblig (Ending)		(2,061,516,173.10)
			=====
420100	Total Actual Resources - Collected		2,046,118,547.09
			=====
Assets			
1010	Fund Balance with Treasury	190.08	
1610	Principal on Investments	2,131,049,000.00	
1611	Discount on Purchase	(3,959,445.35)	
2150	Liability For Allocation Transfers - Drawdown Payable	(65,573,571.63)	
	Total Assets		2,061,516,173.10
			=====
Edit Check (Total Assets = 439400+412400+439400(prev 4620)+438400)			(2,061,516,173.10)
			=====
			0.00

LEAKING UNDERGROUND STORAGE TANKS (LUST)
 20X8153
 BUDGETARY RECONCILIATION (FINAL)
 AS OF JANUARY 31, 2004

411400	Appropriated Trust Fund Receipts	81,971,197.64
416600	Treasury Managed Trust Fund Distrib or Realized Authority To Be Transferred	(65,573,571.63)
412400	Amts Approp from Specific Treasury MTF-Payable-Rescinded	0.00
416700 PREV 4175)	Allocation Transfers - Current Year Auth	(1,000,000.00)
420100	Total Actual Resources Collected	2,046,118,547.09
438400	Rescinded Amts Approp From Specific Treas Mgd Trust Fund TAFS Desig by Treas as "Available"	0.00
439400 Prev. 4620)	Other Funds Available for Commit/Oblig (Beginning) Less: New Budget Authority	(2,061,516,173.10)
		(0.00)

**LEAKING UNDERGROUND STORAGE TANKS (LUST)
20X8153
BUDGETARY RECONCILIATION POST-CLOSING (FINAL)
AS OF JANUARY 31, 2004**

4166 Treasury-Managed Trust Fund Distribution of Realized Authority-TO BE TRANSFERRED	(65,573,571.63)
4384 Rescinded Amt's Approp From Specific Treas Mgd Trust Fund TAFS Desig by Treas as "Available"	0.00
4394 Receipts not Available for Oblig Upon Collection	(2,061,516,173.10)
4201 Total Actual Resources - Collected	2,127,089,744.73
	(0.00)