

RUN DATE: 03/21/02  
 RUN TIME: 15:08:19

UNITED STATES DEPARTMENT OF TREASURY  
 BUREAU OF THE PUBLIC DEBT  
 OFFICE OF PUBLIC DEBT ACCOUNTING  
 DIVISION OF FEDERAL INVESTMENTS  
 TRIAL BALANCE (FINAL)  
 FOR PERIOD OF 01/31/2001 THRU 02/28/2002

**HARBOR MAINTENANCE**

ACCT: 208863

ACCT #	DESCRIPTION	BEGINNING	DEBIT	CREDIT	ENDING BALANCE
<b>ASSETS</b>					
1010	CASH	482.03	9,997,682,803.11	9,997,682,166.91	1,118.23
1340	ACCRUED INCOME RECEIVABLE	15,716,183.72	2,819,016.92	15,930,879.57	2,604,321.07
1335	OTHER RECEIVABLES	0.00	0.00	0.00	0.00
1610	PRINCIPAL ON INVESTMENTS	1,980,232,000.00	9,690,044,000.00	9,920,867,000.00	1,749,409,000.00
1611	DISCOUNT ON PURCHASE	(23,994,259.61)	23,611,997.42	878,499.78	(1,260,761.97)
1612	PREMIUM ON PURCHASE	40,205,477.50	0.00	0.00	40,205,477.50
1613	AMORTIZATION DISC/PREM	3,291,249.75	(22,129,418.24)	(524,196.91)	(18,313,971.58)
	** TOTAL ASSETS	2,015,451,133.39	19,692,028,399.21	19,934,834,349.35	1,772,645,183.25
<b>LIABILITIES</b>					
2150	OTHER PAYABLES	0.00	0.00	0.00	0.00
	** TOTAL LIABILITIES	0.00	0.00	0.00	0.00
	<b>** TOTAL NET ASSETS</b>	<b>2,015,451,133.39</b>	<b>19,692,028,399.21</b>	<b>19,934,834,349.35</b>	<b>1,772,645,183.25</b>
<b>CAPITAL</b>					
3310	PRIOR UNDISTRIBUTED GAIN	0.00	0.00	0.00	0.00
3310	DISTRIBUTED GAIN/LOSS	0.00	0.00	0.00	0.00
3310	PRIOR UNDISTRIBUTED INC	1,818,840,950.14	0.00	0.00	1,818,840,950.14
	** TOTAL CAPITAL	1,818,840,950.14	0.00	0.00	1,818,840,950.14
<b>INCOME</b>					
5310	INTEREST ON INVESTMENTS	13,510,393.46	15,930,879.57	19,275,888.32	16,855,402.21
5800	TAX ON IMPORTS	150,271,975.06	0.00	40,872,184.80	191,144,159.86
5800	TAX ON EXPORTS	1,554,167.12	0.00	10,973.44	1,565,140.56
5800	TAX ON DOMESTICS	1,274,438.84	0.00	7,118,659.67	8,393,098.51
5800	TAX ON PASSENGERS	6,048,209.25	0.00	971,660.57	7,019,869.82
5800	TAX ON FOREIGN TRADE	16,594,055.56	0.00	11,385,453.23	27,979,508.79
<b>AMORTIZATION/ACCRETION</b>					
5310	INTEREST ON INVEST/AMOR	9,756,943.96	23,966,300.29	25,973,076.38	11,763,720.05
	** TOTAL INCOME	199,010,183.25	39,897,179.86	105,607,896.41	264,720,899.80

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**HARBOR MAINTENANCE**

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ACCT #	DESCRIPTION	BEGINNING	DEBIT	CREDIT	ENDING BALANCE
<b>EXPENSE</b>					
5765	TRANSFERS TO SLSDC	2,400,000.00		600,000.00	0 3,000,000.00
5765	TRANS TO CORPS OF ENG	0.00		307,916,666.69	0.00 307,916,666.69
	** TOTAL EXPENSE	2,400,000.00		308,516,666.69	0.00 310,916,666.69
<b>GAIN/LOSS</b>					
	UNREALIZED GAIN/LOSS	0.00		0.00	0.00 0.00
	** TOTAL GAIN/LOSS	0.00		0.00	0.00 0.00
	TOTAL EQUITY	2,015,451,133.39		348,413,846.55 105,607,896.41	1,772,645,183.25
	BALANCE	0.00	20,040,442,245.76	20,040,442,245.76	0.00

Harbor Maintenance Trust Fund  
20X8863  
Income Statement  
For Period 10/01/01 through 02/28/02

<b>RECEIPTS</b>	Current Month	Year-To-Date
<b>Revenue</b>		
Tax on Domestic	7,118,659.67	8,393,098.51
Tax on Exports	10,973.44	1,565,140.56
Tax on Foreign Trade	11,385,453.23	27,979,508.79
Tax on Imports	40,872,184.80	191,144,159.86
Tax on Passengers	971,660.57	7,019,869.82
Gross Revenue	<u>\$ 60,358,931.71</u>	<u>\$ 236,101,777.54</u>

<b>Investment Income</b>		
Interest on Investments	5,351,784.84	28,619,122.26
Subtotal Investment Income	<u>5,351,784.84</u>	<u>28,619,122.26</u>
Net Receipts	<u>\$ 65,710,716.55</u>	<u>\$ 264,720,899.80</u>

**NONEXPENDITURE TRANSFERS**

Transfers to Corps of Engineers	307,916,666.69	307,916,666.69
Transfers to SLSDC	600,000.00	3,000,000.00
Subtotal NonExpenditures	<u>308,516,666.69</u>	<u>310,916,666.69</u>
NET INCREASE/(DECREASE)	<u>\$ -242,805,950.14</u>	<u>\$ -46,195,766.89</u>

\* Interest on Investments is reported on the accrual basis. Includes interest collected, premium paid, and accrued interest purchased.

**Interest on Investments cash basis:      \$                      40,068,868.82      \$                      46,583,586.31**

Harbor Maintenance Trust Fund  
20X8863  
Balance Sheet  
As of 02/28/02

**ASSETS**

**Undisbursed Balances:**

Funds Available for Investment	\$	1,118.23
Total Undisbursed Balance	\$	1,118.23

**Receivables:**

Interest Receivable	\$	2,604,321.07
Other Receivables	0.00	
	\$	2,604,321.07

**Investments:**

Principal On Investments	\$	1,749,409,000.00
Discount on Purchase	-1,260,761.97	
Premium on Purchase	40,205,477.50	
Amortization Disc/Prem	-18,313,971.58	
	\$	1,770,039,743.95

Net Investments	\$	1,770,039,743.95
<b>TOTAL ASSETS</b>	<b>\$</b>	<b><u><u>1,772,645,183.25</u></u></b>

**LIABILITIES & EQUITY**

**Liabilities:**

Other Liabilities	\$	0.00
	\$	0.00

**Equity:**

Beginning Balance	\$	1,818,840,950.14
Net Change	-46,195,766.89	
	\$	1,772,645,183.25

Total Equity	\$	1,772,645,183.25
<b>TOTAL LIABILITY/EQUITY</b>	<b>\$</b>	<b><u><u>1,772,645,183.25</u></u></b>

**HARBOR MAINTENANCE TRUST FUND  
20X8863  
BUDGETARY ACCOUNT BALANCES  
AS OF FEBRUARY 28, 2002**

<b>411400</b>	<b>Appropriated Trust Fund Receipts</b>	<b>282,685,363.85</b>
<b>417000</b>	<b>Transfers Out-Current Year</b>	<b>(3,000,000.00)</b>
<b>416700</b>	<b>Treasury-Managed Trust Fund Distrib or Realized Authority Transferred</b>	<b>(307,916,666.69)</b>
<b>462000</b>	<b>Other Funds Available for Commit/Oblig</b>	<b>(1,748,149,356.26)</b>
<b>420100</b>	<b>Total Actual Resources Collected</b>	<b>1,776,380,659.10</b>
		<b>0.00</b>