

RUN DATE: 02/21/02
 RUN TIME: 14:38:18

UNITED STATES DEPARTMENT OF TREASURY
 BUREAU OF THE PUBLIC DEBT
 OFFICE OF PUBLIC DEBT ACCOUNTING
 DIVISION OF FEDERAL INVESTMENTS
 TRIAL BALANCE (FINAL)
 FOR PERIOD OF 12/31/2001 THRU 01/31/2002

HARBOR MAINTENANCE

ACCT: 208863

G/L

ACCT #	DESCRIPTION	BEGINNING	DEBIT	CREDIT	ENDING BALANCE
ASSETS					
1010	CASH	399.57	8,801,492,082.46	8,801,492,000.00	482.03
1340	ACCRUED INCOME RECEIVABLE	12,751,250.71	3,159,702.48	194,769.47	15,716,183.72
1335	OTHER RECEIVABLES	0.00	0.00	0.00	0.00
1610	PRINCIPAL ON INVESTMENTS	1,934,661,000.00	8,800,292,000.00	8,754,721,000.00	1,980,232,000.00
1611	DISCOUNT ON PURCHASE	(23,994,259.61)	0.00	0.00	(23,994,259.61)
1612	PREMIUM ON PURCHASE	40,205,477.50	0.00	0.00	40,205,477.50
1613	AMORTIZATION DISC/PREM	1,063,773.50	2,710,183.99	482,707.74	3,291,249.75
	** TOTAL ASSETS	1,964,687,641.67	17,607,653,968.93	17,556,890,477.21	2,015,451,133.39
LIABILITIES					
2150	OTHER PAYABLES	0.00	0.00	0.00	0.00
	** TOTAL LIABILITIES	0.00	0.00	0.00	0.00
	** TOTAL NET ASSETS	1,964,687,641.67	17,607,653,968.93	17,556,890,477.21	2,015,451,133.39
CAPITAL					
3310	PRIOR UNDISTRIBUTED GAIN	0.00	0.00	0.00	0.00
3310	DISTRIBUTED GAIN/LOSS	0.00	0.00	0.00	0.00
3310	PRIOR UNDISTRIBUTED INC	1,818,840,950.14	0.00	0.00	1,818,840,950.14
	** TOTAL CAPITAL	1,818,840,950.14	0.00	0.00	1,818,840,950.14
INCOME					
5310	INTEREST ON INVESTMENTS	9,926,368.84	194,769.47	3,778,794.09	13,510,393.46
5800	TAX ON IMPORTS	107,612,457.72	0.00	42,659,517.34	150,271,975.06
5800	TAX ON EXPORTS	1,539,540.70	0.00	14,626.42	1,554,167.12
5800	TAX ON DOMESTICS	1,086,026.97	0.00	188,411.87	1,274,438.84
5800	TAX ON PASSENGERS	6,045,054.43	0.00	3,154.82	6,048,209.25
5800	TAX ON FOREIGN TRADE	13,307,775.16	0.00	3,286,280.40	16,594,055.56
AMORTIZATION/ACCRETION					
5310	INTEREST ON INVEST/AMOR	7,529,467.71	482,707.74	2,710,183.99	9,756,943.96
	** TOTAL INCOME	147,046,691.53	677,477.21	52,640,968.93	199,010,183.25

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TRIAL BALANCE (FINAL)
FOR PERIOD OF 12/31/2001 THRU 01/31/2002

HARBOR MAINTENANCE

ACCT: 208863

G/L ACCT #	DESCRIPTION	BEGINNING	DEBIT	CREDIT	ENDING BALANCE
	EXPENSE				
5765	TRANSFERS TO SLSDC	1,200,000.00	1,200,000.00	0.00	2,400,000.00
	** TOTAL EXPENSE	1,200,000.00	1,200,000.00	0.00	2,400,000.00
	GAIN/LOSS				
	UNREALIZED GAIN/LOSS	0.00	0.00	0.00	0.00
	** TOTAL GAIN/LOSS	0.00	0.00	0.00	0.00
	TOTAL EQUITY	1,964,687,641.67	1,877,477.21	52,640,968.93	2,015,451,133.39
	BALANCE	0.00	17,609,531,446.14	17,609,531,446.14	0.00

Harbor Maintenance Trust Fund
20X8863
Income Statement
For Period 10/01/01 through 01/31/02

RECEIPTS

Revenue

	Current Month	Year-To-Date
Tax on Domestic	188,411.87	1,274,438.84
Tax on Exports	14,626.42	1,554,167.12
Tax on Foreign Trade	3,286,280.40	16,594,055.56
Tax on Imports	42,659,517.34	150,271,975.06
Tax on Passengers	3,154.82	6,048,209.25
Gross Revenue	<u>\$ 46,151,990.85</u>	<u>\$ 175,742,845.83</u>

Investment Income

Interest on Investments	<u>5,811,500.87</u>	<u>23,267,337.42</u>
Subtotal Investment Income	<u>5,811,500.87</u>	<u>23,267,337.42</u>
Net Receipts	<u>\$ 51,963,491.72</u>	<u>\$ 199,010,183.25</u>

NONEXPENDITURE TRANSFERS

Transfers to SLSDC	<u>1,200,000.00</u>	<u>2,400,000.00</u>
Subtotal NonExpenditures	<u>1,200,000.00</u>	<u>2,400,000.00</u>
NET INCREASE/(DECREASE)	<u>\$ 50,763,491.72</u>	<u>\$ 196,610,183.25</u>

* Interest on Investments is reported on the accrual basis. Includes interest collected, premium paid, and accrued interest purchased.

Interest on Investments cash basis:	\$ 619,091.61	\$ 6,514,717.49
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Harbor Maintenance Trust Fund
 20X8863
 Balance Sheet
 As of 01/31/02

ASSETS

Undisbursed Balances:

Funds Available for Investment	\$	482.03		
Total Undisbursed Balance			\$	482.03

Receivables:

Interest Receivable	\$	15,716,183.72		
Other Receivables		0.00		
			\$	15,716,183.72

Investments:

Principal On Investments	\$	1,980,232,000.00		
Discount on Purchase		(23,994,259.61)		
Premium on Purchase		40,205,477.50		
Amortization Disc/Prem		3,291,249.75		

Net Investments	\$	1,999,734,467.64		
TOTAL ASSETS			\$	2,015,451,133.39

LIABILITIES & EQUITY

Liabilities:

Other Liabilities	\$	0.00		
			\$	0.00

Equity:

Beginning Balance	\$	1,818,840,950.14		
Net Change		196,610,183.25		

Total Equity	\$	2,015,451,133.39		
TOTAL LIABILITY/EQUITY			\$	2,015,451,133.39

Bureau of the Public Debt
 Office of Public Debt Accounting
 Trust Fund Management Branch
 Date: February 21, 2002

**HARBOR MAINTENANCE TRUST FUND
20X8863
BUDGETARY ACCOUNT BALANCES
AS OF JANUARY 31, 2002**

411400	Appropriated Trust Fund Receipts	182,257,563.32
417000	Transfers Out-Current Year	(2,400,000.00)
416700	Treasury-Managed Trust Fund Distrib or Realized Authority Transferred	0.00
462000	Other Funds Available for Commit/Oblig	(1,956,238,222.42)
420100	Total Actual Resources Collected	1,776,380,659.10
		0.00