

RUN DATE: 02/20/02  
 RUN TIME: 13:34:01

UNITED STATES DEPARTMENT OF TREASURY  
 BUREAU OF THE PUBLIC DEBT  
 OFFICE OF PUBLIC DEBT ACCOUNTING  
 DIVISION OF FEDERAL INVESTMENTS  
 TRIAL BALANCE (FINAL)  
 FOR PERIOD OF 12/31/2001 THRU 01/31/2002

FEDERAL DISABILITY INSURANCE TRUST FUND

ACCT: 208007

G/L

ACCT #	DESCRIPTION	BEGINNING	DEBIT	CREDIT	ENDING BALANCE
ASSETS					
1010	CASH	4,518.34	28,549,367,624.27	28,549,371,095.57	1,047.04
1340	ACCRUED INCOME RECEIVABLE	1,618,828.13	749,833,656.79	4,309,758.81	747,142,726.11
1335	OTHER RECEIVABLES	74,269,000.00	0.00	0.00	74,269,000.00
1610	PRINCIPAL ON INVESTMENTS	140,947,377,000.00	7,573,194,000.00	5,455,593,000.00	143,064,978,000.00
1611	DISCOUNT ON PURCHASE	(228,540.00)	0.00	0.00	(228,540.00)
1612	PREMIUM ON PURCHASE	0.00	0.00	0.00	0.00
1613	AMORTIZATION DISC/PREM	82,592.30	3,134.67	0.00	85,726.97
	** TOTAL ASSETS	141,023,123,398.77	36,872,398,415.73	34,009,273,854.38	143,886,247,960.12
LIABILITIES					
2150	LIABILITY FOR ALLOCATION	15,514,753,247.10	15,514,753,247.10	13,706,092,199.41	13,706,092,199.41
2155	EXPENDITURE TRANSFER PAY	180,300,000.00	0.00	0.00	180,300,000.00
	** TOTAL LIABILITIES	15,695,053,247.10	15,514,753,247.10	13,706,092,199.41	13,886,392,199.41
	** TOTAL NET ASSETS	125,328,070,151.67	52,387,151,662.83	47,715,366,053.79	129,999,855,760.71
CAPITAL					
3310	PRIOR UNDISTRIBUTED GAIN	7,801.71	0.00	0.00	7,801.71
3310	DISTRIBUTED GAIN/LOSS	0.00	0.00	0.00	0.00
3310	PRIOR UNDISTRIBUTED INC	124,220,419,805.23	0.00	0.00	124,220,419,805.23
	** TOTAL CAPITAL	124,220,427,606.94	0.00	0.00	124,220,427,606.94
INCOME					
5310	INTEREST ON INVESTMENTS	2,120,815,845.76	4,309,758.81	755,671,265.64	2,872,177,352.59
5310	UNNEGOTIATED CHECK REIM	0.00	0.00	584,486.92	584,486.92
5310	CMIA INTEREST INCOME	659,350.00	0.00	0.00	659,350.00
5750	REIM UNION ACTIVITY	0.00	0.00	800,572.41	800,572.41
5750	CIRHBA	53,515.11	0.00	0.00	53,515.11
5750	INCOME TAX ON BENEFITS	268,371,621.78	0.00	221,481,085.67	489,852,707.45
5750	INC TAX CR REIMB - SECA	16,674.36	0.00	0.00	16,674.36
5750	INC TAX CR REIMB - FICA	(17.90)	0.00	0.00	(17.90)
5800	DEPOSITS BY STATES	2,117.99	0.00	0.00	2,117.99
5800	EMPLY TAX REC. - FICA	16,313,719,843.57	0.00	6,666,000,000.00	22,979,719,843.57
5800	EMPLY TAX REC - SECA	(61,190,096.37)	0.00	682,000,000.00	620,809,903.63
5900	IRS TAX REFUND OFFSET P	(201.00)	0.00	0.00	(201.00)
5900	TREASURY OFFSET PROGRAM	1,488,042.40	772.40	136,002.01	1,623,272.01
5320	ADMINISTRATIVE FEES REV	6,687,041.73	0.00	2,181,597.81	8,868,639.54
AMORTIZATION/ACCRETION					
5310	INTEREST ON INVEST/AMOR	2,607.81	0.00	3,134.67	5,742.48
	** TOTAL INCOME	18,650,626,345.24	4,310,531.21	8,328,858,145.13	26,975,173,959.16
EXPENSE					
6330	CMIA INTEREST EXPENSE	163,070.00	0.00	0.00	163,070.00
5760	TRANSF - LAE SSA ANNUAL	370,900,322.00	146,404,650.00	0.00	517,304,972.00
5760	TRANSF - LAE SSA NO YR	7,463,989.00	1,669,599.00	0.00	9,133,588.00
5760	RAILROAD RETIREMENT BOA	4,300,000.00	0.00	0.00	4,300,000.00
5760	TRANSFERS - LAE OIG	6,533,294.00	1,098,976.00	0.00	7,632,270.00
5765	TRANSFER OUT - BENE PMT	17,143,706,018.55	19,017,072,195.27	15,514,753,247.10	20,646,024,966.72
6100	TREA ADMIN EXPENSE - GF	7,882,016.50	559,880.67	0.00	8,441,897.17
6100	TREA ADMIN EXPENSE-BPD	39,096.52	31,872.53	0.00	70,969.05
6100	TREASURY OFFSET PRG FEE	36,660.85	2,428.00	23.50	39,065.35
6100	TREASURY ADM EXP - FMS	1,959,333.09	675,674.01	0.00	2,635,007.10
	** TOTAL EXPENSE	17,542,983,800.51	19,167,515,275.48	15,514,753,270.60	21,195,745,805.39
GAIN/LOSS					
	UNREALIZED GAIN/LOSS	0.00	0.00	0.00	0.00
	** TOTAL GAIN/LOSS	0.00	0.00	0.00	0.00
	TOTAL EQUITY	125,328,070,151.67	19,171,825,806.69	23,843,611,415.73	129,999,855,760.71
	BALANCE	0.00	71,558,977,469.52	71,558,977,469.52	0.00

Federal Disability Insurance Trust Fund  
20X8007  
Income Statement (Final)  
For Period 10/01/01 through 01/31/02

RECEIPTS	<u>Current Month</u>	<u>Year-To-Date</u>
Revenue		
Administrative Fees Rev	2,181,597.81	8,868,639.54
CIRHBA	0.00	53,515.11
CMA Interest Income	0.00	659,350.00
Deposits by States	0.00	2,117.99
Emply Tax Rec. - FICA	6,666,000,000.00	22,979,719,843.57
Emply Tax Rec - SECA	682,000,000.00	620,809,903.63
Income Tax on Benefits	221,481,085.67	489,852,707.45
Inc Tax Cr Reimb - SECA	0.00	16,674.36
Inc Tax Cr Reimb - FICA	0.00	(17.90)
IRS Tax Refund Offset P	0.00	(201.00)
Reim Union Activity	800,572.41	800,572.41
Treasury Offset Program	135,229.61	1,623,272.01
Unnegotiated Check Reimbursement	584,486.92	584,486.92
Gross Revenue	<u>\$ 7,573,182,972.42</u>	<u>\$ 24,102,990,864.09</u>
Investment Income		
1. Interest on Investments	<u>751,364,641.50</u>	<u>2,872,183,095.07</u>
Total Investment Income	<u>751,364,641.50</u>	<u>2,872,183,095.07</u>
Net Receipts	<u>\$ 8,324,547,613.92</u>	<u>\$ 26,975,173,959.16</u>
OUTLAYS		
CMA Interest Expense	0.00	163,070.00
2. Railroad Retirement BOA	0.00	4,300,000.00
Transf - LAE SSA Annual	146,404,650.00	517,304,972.00
Transf - LAE SSA No Yr	1,669,599.00	9,133,588.00
Transfers - LAE OIG	1,098,976.00	7,632,270.00
Trea Admin Expense - BPD	31,872.53	70,969.05
Treasury Adm Exp - FMS	675,674.01	2,635,007.10
Trea Admin Expense - GF	559,880.67	8,441,897.17
Treasury Offset Prg Fee	2,404.50	39,065.35
Total Outlays	<u>\$ 150,443,056.71</u>	<u>\$ 549,720,838.67</u>
NONEXPENDITURE TRANSFERS		
3. Transfer Out - Bene Pmt	<u>3,502,318,948.17</u>	<u>20,646,024,966.72</u>
Total NonExpenditure Transfers	<u>3,502,318,948.17</u>	<u>20,646,024,966.72</u>
Total Outlays/Transfers	<u>3,652,762,004.88</u>	<u>21,195,745,805.39</u>
NET INCREASE/(DECREASE)	<u>\$ 4,671,785,609.04</u>	<u>\$ 5,779,428,153.77</u>

**Footnotes:**

1. Interest on Investments is reported on the accrual basis. Includes interest collected, premium paid, and accrued interest purchased.

	<u>Current Month</u>	<u>Year-To-Date</u>
Interest on Investments cash basis:	\$ 5,837,608.85	\$ 4,206,882,190.46
2. Includes Railroad Payable Number
3. Includes Benefit Payable Number

Federal Disability Insurance  
Trust Fund  
20X8007  
Balance Sheet (Final)  
As of 01/31/02

ASSETS

Undisbursed Balances			
Funds Available for Investment	\$	1,047.04	
Total Undisbursed Balance			\$ 1,047.04
Receivables:			
Interest Receivable	\$	747,142,726.11	
1. Other Receivables		74,269,000.00	
			\$ 821,411,726.11
Investments:			
U.S. Treasury Special Issues:			
Certificates of Indebtedness	\$	11,852,074,000.00	
Bonds		131,172,654,000.00	
U.S. Treasury Marketable Securities:			
U.S. Treasury Bonds		40,250,000.00	
Discount on Purchase		(228,540.00)	
Premium on Purchase		0.00	
Amortization Disc/Prem		85,726.97	
Net Investments			\$ 143,064,835,186.97
TOTAL ASSETS			\$ 143,886,247,960.12

LIABILITIES & EQUITY

Liabilities:			
Payable for Tansfers	\$	13,706,092,199.41	
Expenditure Transfers Payable		180,300,000.00	
			\$ 13,886,392,199.41
Equity:			
Beginning Balance	\$	124,220,427,606.94	
Net Change	\$	5,779,428,153.77	
Total Equity			\$ 129,999,855,760.71
TOTAL LIABILITY/EQUITY			\$ 143,886,247,960.12

**Footnote:**

1. Includes FY 2000 MSWC of \$36,370,000 and FY 2001 MSWC of \$37,899,000.

Bureau of the Public Debt  
Office of Public Debt Accounting  
Trust Fund Management Branch  
Date: February 20, 2002

Federal Disability Insurance  
Trust Fund  
20X8007  
Budgetary Accounts (Final)  
As of January 31, 2002

	<u>BEGINNING</u>	<u>CURRENT ACTIVITY</u>	<u>ENDING BALANCE</u>
<b>411400 Appropriated Trust Fund Receipts</b>	20,730,852,473.28	7,579,020,581.27	28,309,873,054.55
<b>Auth Made Avail from Receipt or Approp</b>			
<b>415700 Balances Previously Precluded from Oblig</b>	130,519,152.86	0.00	130,519,152.86
<b>Allocations of Realized Authority - To be</b>			
<b>416600 Transferred From Invested Balances</b>	(15,514,753,247.10)	1,808,661,047.69	(13,706,092,199.41)
<b>Allocations of Realized Authority - Transferred</b>			
<b>416700 From Invested Balances</b>	(15,232,889,025.21)	(5,310,979,995.86)	(20,543,869,021.07)
<b>490100 Delivered Orders - Obligations, Unpaid</b>	(180,300,000.00)	0.00	(180,300,000.00)
<b>490200 Delivered Orders - Obligations, Paid</b>	(394,977,781.96)	(150,443,056.71)	(545,420,838.67)
<b>462000 Unobligated Funds Not Subject to Apportionment</b>	(3,318,387,825.63)	(3,926,258,576.39)	(7,244,646,402.02)
<b>420100 Total Actual Resources - Collected</b>	135,844,395,852.23	0.00	135,844,395,852.23
<b>Receipts and Appropriations Temporarily</b>			
<b>439700 Precluded from Obligation</b>	(122,064,459,598.47)	0.00	(122,064,459,598.47)
	0.00		0.00

Federal Disability Insurance  
Trust Fund  
20X8007  
Budgetary Reconciliation (Final)  
As of January 31, 2002

**PROPRIETARY ACCOUNTS**

<u>SEC #</u>	<u>TITLE</u>	<u>AMOUNT</u>	
531010	Interest on Investments(Cash)	4,206,882,190.46	
531001	Interest Reimbursement from SSA	#N/A	
531003	Unnegotiated Check Interest	584,486.92	
531005	CMIA Interest	659,350.00	
575020	CIRBHA	53,515.11	
575010	Reimbursement of Union Activity	800,572.41	
580001	Deposits by States	2,117.99	
580002	Income Tax on Benefits	489,852,707.45	
580006	Income Tax Credit Reimbursement - FICA	(17.90)	
580005	Income Tax Credit Reimbursement - SECA	16,674.36	
560001	Gifts	#N/A	
580004	Employment Tax Receipts - FICA	22,979,719,843.57	
580005	Employment Tax Receipts - SECA	620,809,903.63	
590005	IRS Tax Refund Offset	(201.00)	
590006	Treasury Offset	1,623,272.01	
532002	Administrative Fees Revenue	8,868,639.54	
575011	Military Service Wage Credit - Army	0.00	
575012	Military Service Wage Credit - Navy	0.00	
575013	Military Service Wage Credit - Marine Corps	0.00	
575014	Military Service Wage Credit - Air Force	0.00	
575015	Military Service Wage Credit - PHS	0.00	
575016	Military Service Wage Credit - Coast Guard	0.00	
575017	Military Service Wage Credit - NOAA	0.00	
589001	Refund Employment Tax Receipts	#N/A	
	Gain/Loss	0.00	
	Realized Discount	0.00	
<b>411400</b>	<b>Appropriated Trust Fund Receipts</b>		----- 28,309,873,054.55 =====
576008	Railroad Retirement Board Payable	(180,300,000.00)	
<b>490100</b>	<b>Delivered Orders - Obligations, Unpaid</b>		----- (180,300,000.00) =====
576001	Transfers Out-SSA LAE Annual	(517,304,972.00)	
576002	Transfers Out-SSA No Year	(9,133,588.00)	
576008	Railroad Retirement Board Expense	0.00	
576009	Transfers - LAE OIG	(7,632,270.00)	
576010	Quinquennial Adjustment	#N/A	
610010	Treasury Admin Expense - GF	(8,441,897.17)	
610041	Treasury Admin Expense - BPD	(70,969.05)	
610004	Treasury Offset Program Fee	(39,065.35)	
610005	Treasury Admin Expense - FMS	(2,635,007.10)	
633001	CMIA Interest Expense	(163,070.00)	
<b>490200</b>	<b>Delivered Orders - Obligations, Paid</b>		----- (545,420,838.67) =====

Federal Disability Insurance  
Trust Fund  
20X8007  
Budgetary Reconciliation (Final)  
As of January 31, 2002

531010	Interest on Investments(Cash)	4,206,882,190.46	
531001	Interest Reimbursement from SSA	#N/A	
531003	Unnegotiated Check Interest	584,486.92	
531005	CMIA Interest	659,350.00	
575020	CIRBHA	53,515.11	
575010	Reimbursement of Union Activity	800,572.41	
580001	Deposits by States	2,117.99	
580002	Income Tax on Benefits	489,852,707.45	
580006	Income Tax Credit Reimbursement - FICA	(17.90)	
580005	Income Tax Credit Reimbursement - SECA	16,674.36	
560001	Gifts	#N/A	
580004	Employment Tax Receipts - FICA	22,979,719,843.57	
580005	Employment Tax Receipts - SECA	620,809,903.63	
590005	IRS Tax Refund Offset	(201.00)	
590006	Treasury Offset	1,623,272.01	
532002	Administrative Fees Revenue	8,868,639.54	
575011	Military Service Wage Credit - Army	0.00	
575012	Military Service Wage Credit - Navy	0.00	
575013	Military Service Wage Credit - Marine Corps	0.00	
575014	Military Service Wage Credit - Air Force	0.00	
575015	Military Service Wage Credit - PHS	0.00	
575016	Military Service Wage Credit - Coast Guard	0.00	
575017	Military Service Wage Credit - NOAA	0.00	
589001	Refund Employment Tax Receipts	#N/A	
576501	Transfer - SSA Benefit Payment	(20,646,024,966.72)	
576001	Transfers Out-SSA LAE Annual	(517,304,972.00)	
576002	Transfers Out-SSA No Year	(9,133,588.00)	
576008	Railroad Retirement Board Expense	(4,300,000.00)	
576009	Transfers - LAE OIG	(7,632,270.00)	
576010	Quinquennial Adjustment	#N/A	
610010	Treasury Admin Expense - GF	(8,441,897.17)	
610041	Treasury Admin Expense - BPD	(70,969.05)	
610004	Treasury Offset Program Fee	(39,065.35)	
610005	Treasury Admin Expense - FMS	(2,635,007.10)	
633001	CMIA Interest Expense	(163,070.00)	
215000	Liability for Allocation Transfers - Benefit Payment	0.00	
215500	Expenditure Transfer - RR Board	0.00	
	New Budget Authority	130,519,152.86	
<b>462000</b>	<b>Unobligated Funds Not Subject to Apportionment</b>		----- (7,244,646,402.02) =====

Federal Disability Insurance  
Trust Fund  
20X8007  
Budgetary Reconciliation (Final)  
As of January 31, 2002

<b>415700</b>	<b>Auth Made Avail from Receipt or Approp Balances Previously Precluded from Oblig</b>		130,519,152.86
			=====
			-----
	<b>Allocations of Realized Authority - To be Transferred From</b>		
<b>416600</b>	<b>Invested Balances</b>		
	Benefit Payment Payable Letter Amount	(13,706,092,199.41)	
	<b>Total</b>		(13,706,092,199.41)
			=====
	<b>Allocations of Realized Authority - Transferred From</b>		
<b>416700</b>	<b>Invested Balances</b>		
	Actual Transfers Year to Date	(20,543,869,021.07)	
	<b>Total</b>		(20,543,869,021.07)
			=====
	<b>Receipts and Appropriations Temporarily Precluded from</b>		
<b>439700</b>	<b>Obligation</b>	(122,064,459,598.47)	
	<b>Total</b>		(122,064,459,598.47)
			=====
<b>420100</b>	<b>Total Actual Resources - Collected</b>	135,844,395,852.23	
			-----
			135,844,395,852.23
			=====
<b>ASSETS</b>			
101010	Fund Balance with Treasury	1,047.04	
161010	Certificates of Indebtedness	11,852,074,000.00	
161020	Bonds	131,172,654,000.00	
161021	US Treasury Bonds	40,250,000.00	143,064,978,000.00
215000	Payable for Transfers of Currently Invested Balances - Bene	(13,706,092,199.41)	
215500	Expenditure Transfer - RR Board	(180,300,000.00)	
	<b>Total Assets</b>		129,178,586,847.63
			=====
<b>EDIT CHECK(TOTAL ASSETS = 462000+439700)</b>			(129,178,586,847.63)
			=====
			0.00

Federal Disability Insurance Trust Fund  
20X8007  
Budgetary Accounts - Closing Balances (Final)  
As of January 31, 2002

<b>420100</b>	<b>Total Actual Resources - Collected</b>	<b>143,064,979,047.04</b>
<b>439700</b>	<b>Receipts and Appropriations Temporarily Precluded from Obligation</b>	<b>(129,178,586,847.63)</b>
<b>490100</b>	<b>Delivered Orders - Obligations, Unpaid</b>	<b>(180,300,000.00)</b>
<b>416600</b>	<b>Allocations of Realized Authority - To be Transferred From Invested Balances</b>	<b>(13,706,092,199.41)</b>
		0.00