

RUN DATE: 06/24/02
 RUN TIME: 10:26:15

UNITED STATES DEPARTMENT OF TREASURY
 BUREAU OF THE PUBLIC DEBT
 OFFICE OF PUBLIC DEBT ACCOUNTING
 DIVISION OF FEDERAL INVESTMENTS
 TRIAL BALANCE (FINAL) FOR THE PERIOD OF 04/30/02 THROUGH 05/31/02

AIRPORT AND AIRWAY

ACCT: 208103

G/L

ACCT #	DESCRIPTION	BEGINNING	DEBIT	CREDIT	ENDING BALANCE
ASSETS					
1010	CASH	682.89	1,828,105,947.07	1,828,106,582.00	47.96
1340	ACCRUED INCOME RECEIVABLE	262,000,275.62	70,096,906.20	1,460,188.25	330,636,993.57
1335	OTHER RECEIVABLES	0.00	0.00	0.00	0.00
1610	PRINCIPAL ON INVESTMENTS	13,409,878,000.00	879,175,000.00	947,320,000.00	13,341,733,000.00
1611	DISCOUNT ON PURCHASE	0.00	0.00	0.00	0.00
1612	PREMIUM ON PURCHASE	0.00	0.00	0.00	0.00
1613	AMORTIZATION DISC/PREM	0.00	0.00	0.00	0.00
	** TOTAL ASSETS	13,671,878,958.51	2,777,377,853.27	2,776,886,770.25	13,672,370,041.53
LIABILITIES					
2150	OTHER PAYABLES	9,196,409,988.00	940,226,582.00	0.00	8,256,183,406.00
	** TOTAL LIABILITIES	9,196,409,988.00	940,226,582.00	0.00	8,256,183,406.00
	** TOTAL NET ASSETS	4,475,468,970.51	3,717,604,435.27	2,776,886,770.25	5,416,186,635.53
CAPITAL					
3310	PRIOR UNDISTRIBUTED GAIN	0.00	0.00	0.00	0.00
3310	DISTRIBUTED GAIN/LOSS	0.00	0.00	0.00	0.00
3310	PRIOR UNDISTRIBUTED INC	10,394,875,937.87	0.00	0.00	10,394,875,937.87
	** TOTAL CAPITAL	10,394,875,937.87	0.00	0.00	10,394,875,937.87
INCOME					
5310	INTEREST ON INVESTMENTS	481,229,198.64	1,460,188.25	71,707,853.27	551,476,863.66
5310	CMIA INTEREST INCOME	105,168.00	0.00	0.00	105,168.00
5800	AVIA. FUEL (OTH THAN GA	92,200,000.00	0.00	18,342,000.00	110,542,000.00
5800	TRANS PERSON BY AIR	3,456,057,000.00	0.00	621,605,000.00	4,077,662,000.00
5800	USE OF INTL AIR FACILIT	777,236,000.00	0.00	138,687,000.00	915,923,000.00
5800	TRANS OF PROPERTY	187,237,000.00	0.00	38,011,000.00	225,248,000.00
5800	AVIATION GASOLINE	9,035,000.00	0.00	4,738,000.00	13,773,000.00
5800	AVIATION FUEL COMMER. U	307,839,000.00	0.00	57,792,000.00	365,631,000.00
5890	REFUND OF AVIATION	(17,725,000.00)	4,618,000.00	0.00	(22,343,000.00)
5890	REFUND OF AVIATION FUEL	(11,565,000.00)	4,087,000.00	0.00	(15,652,000.00)
	** TOTAL INCOME	5,281,648,366.64	10,165,188.25	950,882,853.27	6,222,366,031.66

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	EXPENSE				
6330	CMIA INTEREST EXPENSE	36,334.00		0.00	36,334.00
5765	TRANSFERS TO DOT	11,201,019,000.00	940,226,582.00	940,226,582.00	11,201,019,000.00
	** TOTAL EXPENSE	11,201,055,334.00	940,226,582.00	940,226,582.00	11,201,055,334.00
	GAIN/LOSS				
	UNREALIZED GAIN/LOSS	0.00		0.00	0.00
	** TOTAL GAIN/LOSS	0.00		0.00	0.00
	TOTAL EQUITY	4,475,468,970.51	950,391,770.25	1,891,109,435.27	5,416,186,635.53
	BALANCE	0.00	4,667,996,205.52	4,667,996,205.52	0.00

Airport and Airway
 Trust Fund
 20X8103
 Income Statement (FINAL)
 For Period 10/01/01 through 05/31/02

RECEIPTS	Current Month	Year-To-Date
Revenue		
Aviation Fuel (Other than Gas)	18,342,000.00	110,542,000.00
Aviation Fuel Commercial Use	57,792,000.00	365,631,000.00
Aviation Gasoline	4,738,000.00	13,773,000.00
CMIA Interest Income	0.00	105,168.00
Transportation of Property by Air	38,011,000.00	225,248,000.00
Transportation of Persons by Air	621,605,000.00	4,077,662,000.00
Use of International Air Facilities	138,687,000.00	915,923,000.00
Gross Revenue	\$ 879,175,000.00	\$ 5,708,884,168.00
Refunds and Credits		
Refund of Aviation	-4,618,000.00	-22,343,000.00
Refund of Aviation Fuel	-4,087,000.00	-15,652,000.00
Subtotal:Refunds and Credits	-8,705,000.00	-37,995,000.00
Net Revenue	\$ 870,470,000.00	\$ 5,670,889,168.00
Investment Income		
Interest on Investments	70,247,665.02	551,476,863.66
Subtotal Investment Income	70,247,665.02	551,476,863.66
Net Receipts	\$ 940,717,665.02	\$ 6,222,366,031.66
OUTLAYS		
CMIA Interest Expense	0.00	36,334.00
Total Outlays	\$ 0.00	\$ 36,334.00
NONEXPENDITURE TRANSFERS		
Transfers to DOT	0.00	11,201,019,000.00
Subtotal NonExpenditures	0.00	11,201,019,000.00
NET INCREASE/(DECREASE)	\$ 940,717,665.02	\$ -4,978,689,302.34
* Interest on Investments is reported on the accrual basis. Includes interest collected, premium paid, and accrued interest purchased.		
Interest on Investments cash basis:	\$ 1,610,947.07	\$ 427,814,606.14

Airport and Airway
 20X8103
 Balance Sheet
 (FINAL)
 As of 05/31/02

ASSETS

Undisbursed Balances		47.96
Funds Available for Investment	\$	
Total Undisbursed Balance	\$	47.96

Receivables:		
Interest Receivable	\$	330,636,993.57
	\$	330,636,993.57

Investments:		
Principal On Investments	\$	13,341,733,000.00

Net Investments		13,341,733,000.00
TOTAL ASSETS	\$	<u>13,672,370,041.53</u>

LIABILITIES & EQUITY

Liabilities:		
Other Payables	\$	8,256,183,406.00
	\$	8,256,183,406.00

Equity:		
Beginning Balance	\$	10,394,875,937.87
Net Change	\$	<u>-4,978,689,302.34</u>

Total Equity		5,416,186,635.53
TOTAL LIABILITY/EQUITY	\$	<u><u>13,672,370,041.53</u></u>

Bureau of the Public Debt
 Office of Public Debt Accounting
 Trust Fund Management Branch
 Date: JUNE 25, 2002

AIRPORT AND AIRWAY TRUST FUND
20X8103
BUDGETARY ACCOUNT BALANCES
AS OF MAY 2002

411400	Appropriated Trust Fund Receipts	6,175,558,774.14
412700	Amounts Approp from Specific Treasury MTF - Payable	(8,256,183,406.00)
412900	Amounts Approp from Specific Treasury MTF - Transfers Out	(6,618,612,664.00)
490200	Delivered Orders - Obligations, Paid	(36,334.00)
462000	Unobligated Funds Not Subject to Apportionment	(5,085,549,641.96)
420100	Total Actual Resources - Collected	13,784,823,271.82
		0.00